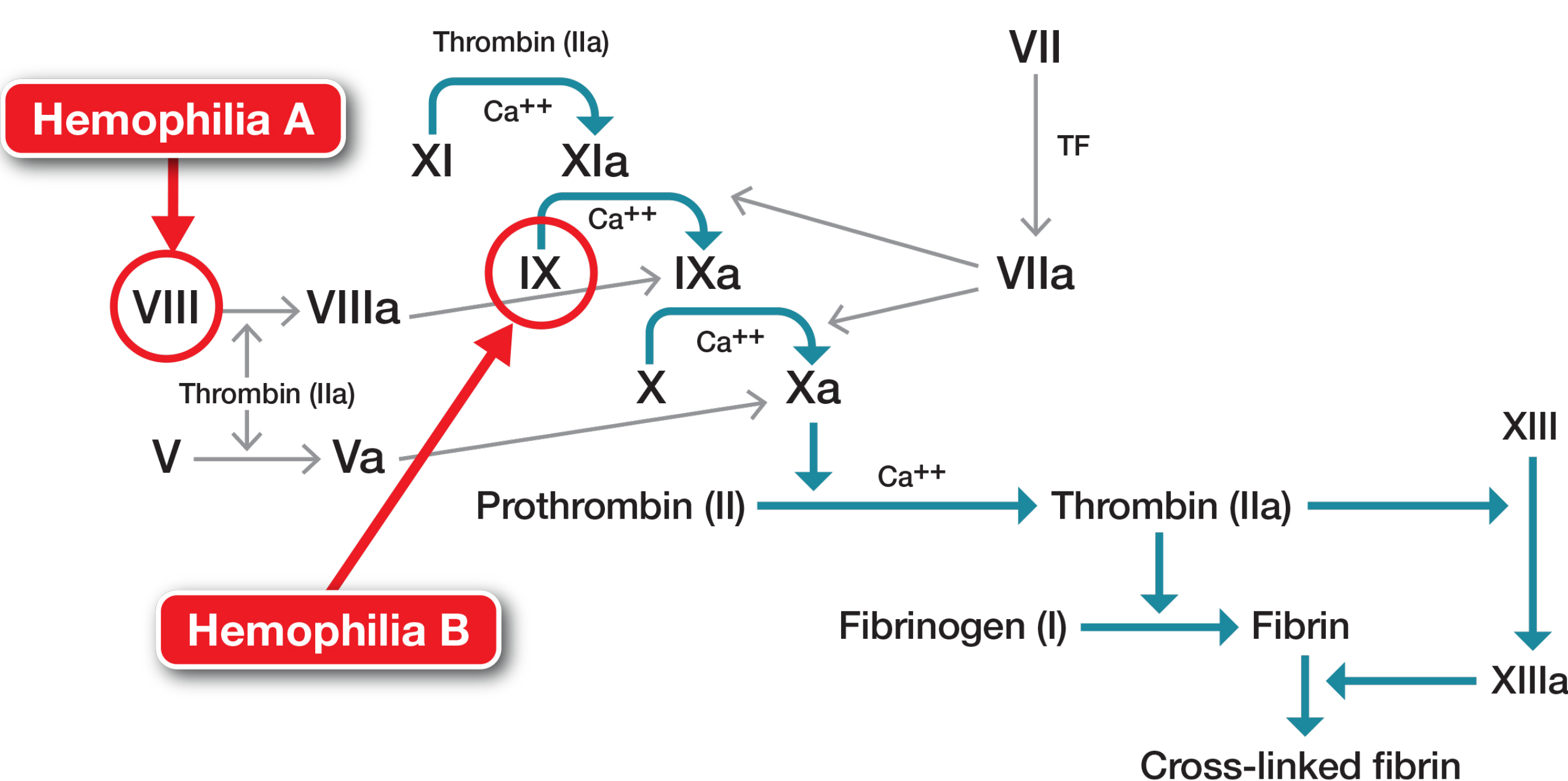


Hemostasis in Hemophilia

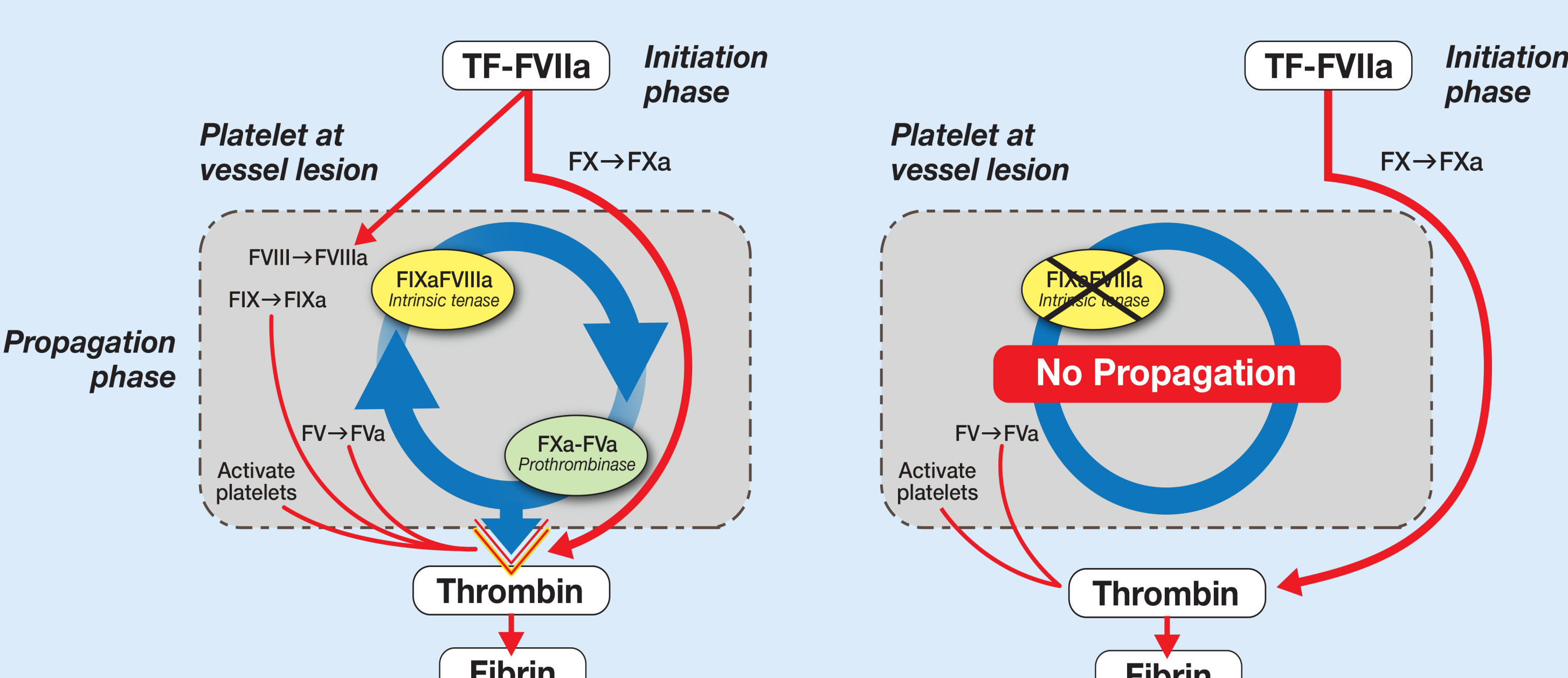
Mechanisms of Disease and Rationale for New Therapies

Hemophilia, Physiologic Coagulation, and Hemostasis

Hemophilia A and hemophilia B are the result of deficiencies in FVIII or FIX, respectively. These deficiencies prevent propagation of the coagulation cascade, ultimately resulting in a failure to develop meaningful amounts of thrombin and fibrin and a related inability to clot.

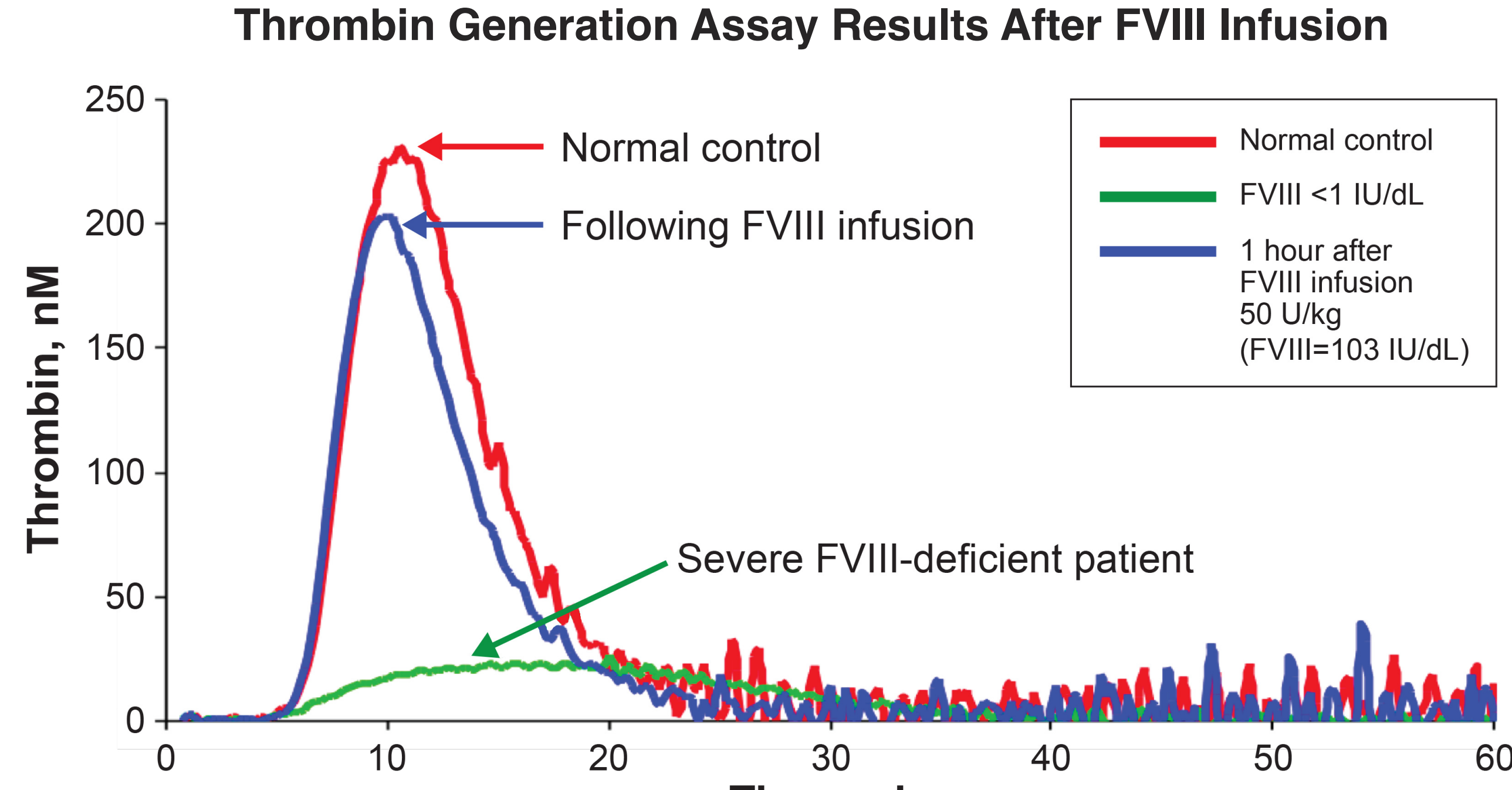


Healthy Hemostasis vs Hemostatic System Without FVIII or FIX



Factory Replacement Therapy Can Achieve Thrombin Peak Levels Within a Normal Range

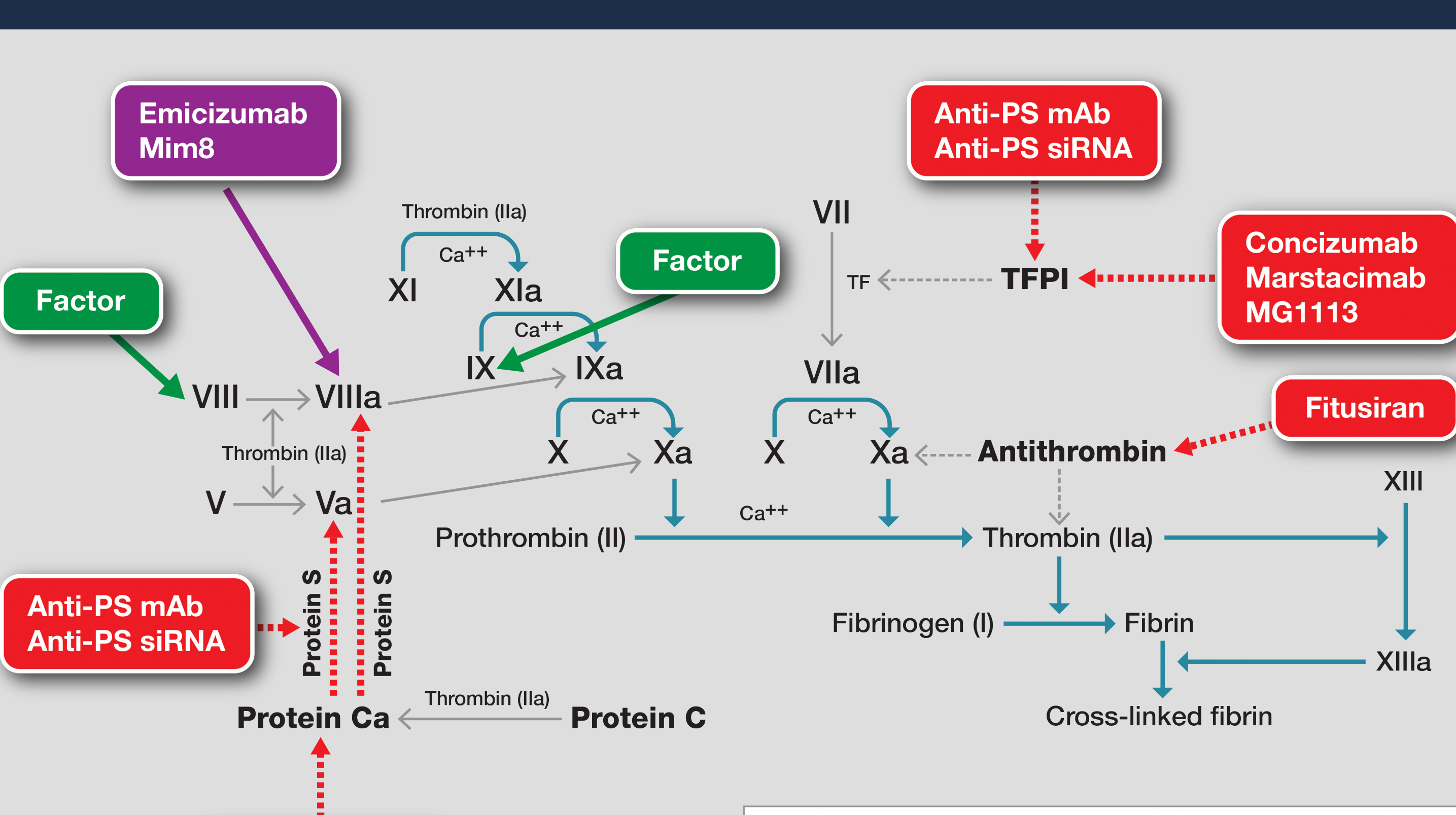
Thrombin Generation Assay Results After FVIII Infusion



However, factor replacement therapy is limited:

- Fluctuation in factor levels
- Frequent administration
- IV mode of administration
- Bleeding risk-related to trough levels
- Low adherence

Emerging Therapies With New Structures and Novels Targets in the Coagulation Pathway May Address Limitations of Conventional SHL and EHL Replacement Factor Therapy



FACTOR REPLACEMENT THERAPY

Improved Factor Replacement Therapy

Mechanism	Direct replacement of deficient factor Uses novel structural modifications to increase $t_{1/2}$ to reduce administration frequency
Example	Efanesoctocog alfa (aka BIVV001) ^a – for hemophilia A

NON-FACTOR THERAPIES

- Improve hemostasis without replacing missing factor
- Delivered subcutaneously at relatively infrequent intervals

Substitution Therapies		Rebalancing Agents	
Mechanism	Act as an FVIII mimetic, serving to facilitate the interaction between FX and FIXa convert FX to FXa	Mechanism	Inhibit coagulation inhibitors to restore the balance of procoagulation and anticoagulation
Select Examples	Emicizumab and Mim8 ^a • Bispecific antibodies that simultaneously bind FX and FIXa	Select Examples	Fitusiran ^a • Antithrombin inhibitor for hemophilia A and hemophilia B Concizumab ^a and marstacimab ^a • TFPI inhibitors for hemophilia A and hemophilia B
<p>No Bleeding/No Clotting Deficiencies/inhibition of coagulation inhibitors in patients with hemophilia A or B can restore balance</p>			

^a Entity is investigational as of 10/21/2022.

Conclusions

- Factor replacement therapy targets the pathological coagulation deficiency in hemophilia A and B, but is limited by administration challenges and relatively short half-lives
- Novel factor replacement therapies with structural features that improve half-life may address limitations of available SHL and EHL therapies
- Non-factor therapies, including rebalancing agents and substitution therapies, target other components of the coagulation pathway in attempts to restore hemostasis
- Gene therapies are also in phase 3 trials

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Abbreviations

- APC: activated PC
- AT: antithrombin
- EHL: extended half-life
- FII: factor II
- FIX/FIXa: factor IX/activated FIX
- FVIII/FVIIIa: factor VIII/activated FVIII
- FVIIa: activated factor VII
- FX/FXa: factor X/activated FX
- FV/FVa: factor V/activated FV
- IV: intravenous
- mAb: monoclonal antibody
- PC: protein C
- PS: protein S
- SHL: standard half-life
- siRNA: small-interfering RNA
- $t_{1/2}$: half-life
- TF-FVIIa: tissue factor-factor FVIIa complex
- TFPI: tissue factor pathway inhibitor